



Font Font





Button

Selected State



Date:	08/01/24	Graphics and Slide Text:	• • •	File name: Child eye exam photo Onboarding Program: Level 1 Flow Sheet Six Training	Client logo:	
Course Name:	Onboarding Program: Level 1 Flow Sheet Six Training				REALD	
Module #:	1 Flow Sheet Six Training			Onboarding Program: Level 1		
Module Section Title (Subtopic):	A. Introduction					
Slide/ Screen # & Title:	1.1 Title Slide			Training		
Navigation:	• Learner selects "Start" button to advance to next slide			Start		
Interactivity Notes:		Narration/ Voiceover/ SoundFX:	Audi	o file: Ambient Full		
Accessibility:	 Alt text for images Enable keyboard navigation 					
	• Enable Reyboard navigation Animation: "Star entr		"Start" button pulses. Text and start button fade in from left with 2.0 sec entrance duration.			

Date:	08/01/24	Gra and Slide
Course Name:	Onboarding Program: Level 1	
	Flow Sheet Six Training	
Module #:	1 Flow Sheet Six Training	
Module Section Title (Subtopic):	A.1. Setting the Scene	
Slide/ Screen # & Title:	1.2 Setting the Scene	
Navigation:	Slide automatically advancesPrevious button available	
		Narı Voic Sou
Interactivity Notes:		
Accessibility:	 Alt text for images Enable keyboard navigation Closed captioning 	Anir

PhicsVideo name: Setting the Scenee Text:







ity		Narration/ Voiceover/ SoundFX:	Narration file: Setting the Scene Congratulations on your new position! As an optometric technician, you play a crucial role in patient care. Today, you'll learn how to complete a Flow Sheet. This essential document provides the doctor with vital eye measurements and patient information, guiding the flow of the exam. It is completed before the patient's exam and placed in their physical file.
lity:	Alt text for imagesEnable keyboard navigationClosed captioning	Animation:	Video and narration play automatically

Date:	08/01/24
Course Name:	Onboarding Program: Level 1 Flow Sheet Six Training
Module #:	1 Flow Sheet Six Training
Module Section Title (Subtopic):	A.2. Setting the Scene
Slide/ Screen # & Title:	1.3 Setting the Scene
Navigation:	Slide advances automaticallyPrevious button
Interactivity Notes:	
Accessibility:	 Alt text for images Enable keyboard navigation Closed captioning

Video name: Waiting Room Annoyed, Clipboard Waiting Room, Graphics Client Happy Female Patient logo: Narration file: Efficiently and Accurately Slide Text: Text: Efficiently, Accurately









Narration/
Voiceover/
SoundFX:

and

Correctly completing the flow sheet is essential for ensuring a seamless patient appointment. Mistakes can lead to diagnostic errors and delays as doctors sift through online records to verify details, which can cause frustration for both patients and physicians. However, there's no need to worry. By following the steps outlined in Flow Sheet Six, you'll efficiently and accurately provide essential information, ultimately enhancing the overall patient experience.

Animation: Videos play automatically. Words and checkboxes fade in and out one at a time as narration reads the lines.

Date: Course	08/01/24 Onboarding Program:	Graphics and Slide Text:	Narration file: Objectives Image: Collection of glasses Numbered buttons 1-6 Text: • Flow Sheet Six Steps • Click the number to reveal each step of the Flow Sheet Six	 1 - Compi 2 - Recall 3 - Last Ey 4 - Conto 5 - Cover 6 - Last D 	rehensive or Intermediate? Date & Doctor's Notes ye Exam (LEE) act Lens Prescription Test & Pupil Measurements vilated Fundascopic Eye Exam	Client logo:	
vame:	Flow Sheet Six Training	07/02/06/01					
Module #:	1 Flow Sheet Six Training	Flow Sheet	t Six Steps				
Module Section Title (Subtopic):	B.I. Objectives	Click the number to r	reveal each step of the Flow Sheet Six	3		f Contect Lent	
Slide/ Screen # & Title:	1.4 Objectives		5	6	Normal Hover	Prescription Selected	
Navigation:	 Button block rectangle normal until voiceover ends (when timeline reaches Cue pt. 1) "Next" button is available to learner "Previous" button is available to learner 						
•		Narration/ Voiceover/ SoundFX:	Audio file: Ambient 9.8s There are six key steps to gather and document the necessary informat the patient file onto the Flow Sheet. Click on each number to reveal the corresponding step. Once all steps have been revealed, click 'Next' to pro-				
nteractivity Notes:	Click to reveal: • gray hover, blue text		corresponding step. once (been revealed, click h	lext to proceed.	
	 Drue selected, white text 	Animation:	Number layer hides to reveal text layer when clicked by user.				
Accessibility:	 Alt text for images Enable keyboard navigation Closed captioning 						

08/01/24 Date:

Course Name:	Onboarding Program: Level 1 Flow Sheet Six Training
Module #:	1 Flow Sheet Six Training
Module Section Title (Subtopic):	B.2. Objectives/Job Aid

Slide/ Screen #

& Title:

- Navigation: Scrolling panel •
 - Previous button available to • learner

1.5 Objectives/Job Aid

Graphics and Slide Text:

- Image: Flow Sheet Six Job Aid Image: Flow Sheet • • •

Text:

• •

- Step 3 zoomed in
- Tip! Use the scroll panel to navigate this resource. Click the post-it to close the tip. Flow Sheet 6 icon for lightbox



~	
	Last Eve Exam (LEE)
- 3	Need: Most recent comp exam (exam # > Chief Complaint Tab)***
-	Document Spot 3: Dr. Notes-"LEE 1/4/1987 myopia, astigpres."
	Document Spot 3: Dr. Notes-"LEE 1/4/1987 myopia, astigpres."
	Document Spot 3: Dr. Notes-"LEE 1/4/1987 myopia, astig pres."
	Document Spot 3: Dr. Notes-"LEE 1/4/1987 myopia, astigpres."

	 Next button available to 		
	learner	Narration/	T2S file: T2S Flow Sheet 6
Interactivity Notes:		Voiceover/ SoundFX:	This job aid neatly organizes the six steps for completing the Flow Sheet Six. Checkboxes are conveniently placed beside each task, allowing you to use the Flow Sheet as an interactive checklist as you progress through your work. You can access this aid at any time throughout the course by simply clicking the button located in the bottom right-hand corner. Please take a moment to familiarize yourself with the job aid. When you are ready to proceed, click "Next." When you are ready to proceed, click "Next."
Accessibility:	 Alt text for images Enable keyboard navigation Closed captioning 	Animation:	Post-it note fades in from right with tip about scroll bar with 1.00 duration. Check boxes are highlighted with wipe entrance from left, wipe exit from left with 1.50 duration. Flow Sheet Six logo zooms in from slide center.



Date:	08/01/24	Graphics and Slide Text:	
Course Name:	Onboarding Program: Level 1 Flow Sheet Six Training		
Module #:	1 Flow Sheet Six Training		
Module Section Title (Subtopic):	B.3. Objectives/Flow Sheet		
Slide/ Screen # & Title:	1.6 Objectives/Flow Sheet		
Navigation:	 Scrolling panel Previous button available to learner Next button available to learner 	Narration/	
Interactivity Notes:	Learner can click markers to discover areas of Flow Sheet.	Voiceover/ SoundFX:	
Accessibility:	Alt text for imagesEnable keyboard navigationClosed captioning		
		Animation	

Narration file: Text-to-Speech SI Flow Sheet Image: Young girl eye exam, flow Sheet 6 icon for lightbox Text: • Tip! Use the scroll bar to navigate this resource.

Click the post-it to close the tip.





Introducing! Drum roll please. The Flow Sheet! You will notice even though there are six steps on the job aid, only steps two through six of the Flow Sheet Six correspond to specific sections of the Flow Sheet, which is the form you will complete for the patient file. Step 1, distinguishing between a comprehensive and an intermediate exam is not documented on the Flow Sheet. As you can see, Step 5, Cover Test and Pupil Measurement, is marked in two areas on the Flow Sheet, which is why it has two markers. When it is time to document, a file folder icon will be visible. You will click the file folder icon to access the Flow Sheet. Please click the markers to explore the Flow Sheet. Click "Next" when you are finished exploring.

ation:Markers pulse. Descriptive label of step is provided when clicked. 2: "Recall
Date & Doctor's Notes," 3: "Last Eye Exam (LEE)," 4: "Contact Lens Prescription,"
5: "Cover Test/Pupil Measurement," 6: "Dilation Orders"

Date:	08/01/24	Graphics and Slide Text:	Narration file: T2S When does the eye exam begin Image: Young girl eye exam Text: • When does an eye exam begin? • A. When the diagnosis is presented? • B In the exam room with the doctor?	Client logo:		
Course Name:	Onboarding Program: Level 1 Flow Sheet Six Training		C. Before seeing the doctor	PENLD U		
Module #:	1 Flow Sheet Six Training		When does an eye			
Module Section Title (Subtopic):	C.1 Activation		A. When the diagnosis is presented			
Slide/ Screen # & Title:	1.7 Activation		B. In the exam room with the doctor			
Navigation:	 Learner selects A, B, or C. Choice A (try again) jumps to slide 1.10 for feedback to try 		C. Before seeing the doctor			
	 Ghoice B (try again) jumps to slide 1.7 for feedback to try again. Choice C jumps learner ahead to slide 1.9 Button block rectangle hidden when voiceover ends Previous button goes to previous slide 	Narration/ Voiceover/ SoundFX:	As an optometric technician, you also play a vital role in the process. Now that you understand when to complete the F consider when the eye exam begins. Does it start when the presented, in the exam room with the doctor, or before see Choose A, B, or C when you have made your decision.	e patient exam low Sheet, let's diagnosis is ing the doctor?		
		Animation:				
Interactivity Notes:	•					
Accessibility:	Alt text for imagesEnable keyboard navigationClosed captioning					

Date:	08/01/24	Graphics and Slide Text:	Narratio Image: Text:	on file: T2S When does the eye exam begin Young girl eye exam When does an eye exam begin? A. When the diagnosis is presented? B. In the exam room with the doctor? (strikethroug	jh)	Client logo:
Course Name:	Onboarding Program: Level 1 Flow Sheet Six Training		•	When does an eye		
Module #:	1 Flow Sheet Six Training			exam begin?	STED 1	
Module Section Title (Subtopic):	C.2.a Activation-incorrect choice B			A. When the diagnosis is presented		
Slide/ Screen # & Title:	1.8 Activation			C. Before seeing the doctor		
Navigation:	 Learner selects A or C. Choice A (incorrect) jumps to slide 1.12 for feedback to try again. Choice C (Correct) jumps to slide 1.11 for feedback to try again. 	Narration/ Voiceover/ SoundFX:				
Interactivity Notes:	•	Animation:				
Accessibility:	 Alt text for images Enable keyboard navigation Closed captioning 					

Date:	08/01/24	Graphics and Slide Text:	Narration file: T2S When does the eye exam begin Image: Young girl eye exam Text: • When does an eye exam begin? • A. When the diagnosis is presented? (strikethrough) • B. In the exam room with the doctor? • C. Before seeing the doctor	Client logo:
Course Name:	Onboarding Program: Level 1 Flow Sheet Six Training		When does an eye	
Module #:	1 Flow Sheet Six Training		exam begin?	
Module Section Title (Subtopic):	C.3a. Activation incorrect choice A		A. When the diagnosis is presented B. In the exam room with the doctor	
Slide/ Screen # & Title:	1.9 Activation		C. Before seeing the doctor	
Navigation:	 Learner selects B or C. Choice B (incorrect) jumps to slide 1.12 for feedback to try again. Choice C (Correct) jumps to slide 111 for feedback to try 	Narration/ Voiceover/ SoundFX:		
	again.	Animation:		
Interactivity Notes:	•			
Accessibility:	 Alt text for images Enable keyboard navigation Closed captioning 			

Date:	08/01/24	Graphics and Slide Text:	Narration file: Choice B Try Again Image: Clean sky blue desk Text: • Sorry, try again. • Choice B, or "in the exam room with the doctor" is incorrect. Please try again.
Course Name:	Onboarding Program: Level 1 Flow Sheet Six Training		
Module #:	1 Flow Sheet Six Training		Sorry try again
Module Section Title (Subtopic):	C.2a.1. Feedback: Try Again (B)		Choice B, or "in the exam room with the doctor" is incorrect. Please try again.
Slide/ Screen # & Title:	1.10 Activation		Try again
Navigation:	Learner clicks "Try again" buttonSlide returns to 1.8.	Noumention	Chaice D or "in the every reary with the dester" is incorrect. Plagae try again
Interactivity Notes:		Voiceover/ SoundFX:	Choice B, or in the exam room with the doctor is incorrect. Piedse try again.
Accessibility:	 Alt text for images Enable keyboard navigation Closed captioning 	Animation:	

Date:	08/01/24	Graphics and Slide Text:	Narration file: Text-to-Speech Correct Image: Clean sky blue desk Text: Great job!	Client logo:	
Name:	Level 1 Flow Sheet Six Training				
Module #:	1 Flow Sheet Six Training				
Module Section Title (Subtopic):	C.4a. Feedback: Great Job!		Great job!		
Slide/ Screen # & Title:	1.9 Activation				
Navigation:	Slide automatically jumps to 1.14.	Narration	Chains C before easing the destar is the correct chained A	a an antomatria	
Interactivity Notes:		Voiceover/ SoundFX: Choice C, before seeing the doctor, is the correct choice! As a technician, you will be completing the Flow Sheet BEFORE the and administering the pre-test exam WHEN the patient arrive front line in providing an exceptional patient care experience begins with you!		ne patient visit, ives. YOU are the ice. The exam	
Accessibility:	 Alt text for images Enable keyboard navigation 				
	• Closed captioning	Animation:			



Date:	08/01/24	Graphics and Slide Text:	Narration file: Text-to-Speech Correct Image: Clean sky blue desk Text: • You are incorrect. • The correct answer is C, "before the exam."	ient go:
Name:	Level 1 Flow Sheet Six Training			
Module #:	1 Flow Sheet Six Training		You are incorrect	
Module Section Title (Subtopic):	C.4b. Feedback: Incorrect		The correct answer is C, "before the exam."	
Slide/ Screen # & Title:	1.12 Activation			
Navigation:	Slide automatically jumps to 1.14.	Narration/	Sorry, you are incorrect. The correct answer is C, "before the exam." As an	n optometric
Interactivity Notes:		Voiceover/ SoundFX:	technician, you will be completing the Flow Sheet BEFORE the patient visi administering the pre-test exam WHEN the patient arrives. YOU are the fi providing an exceptional patient care experience. The exam begins with	it, and ront line in 1, You!
Accessibility:	Alt text for imagesEnable keyboard navigation			
	Closed captioning	Animation:		

Date: Course	08/01/24 Onboarding Program:	Graphics and Slide Text:	Graphics Narration file: Choice A Try Again Image: Clean sky blue desk Text: • Sorry, try again. • Choice A, when the diagnosis is presented, was incorrect because the diagnosis is usually presented at the end of the exam.	
Name:	Flow Sheet Six Training			
Module #:	1 Flow Sheet Six Training			
Module Section Title (Subtopic):	C.3a.1. Feedback: Try Again (A)		Sorry, try again. Choice A, when the diagnosis is presented, was	
Slide/ Screen # & Title:	1.13 Activation		presented at the end of the exam. Try again	
Navigation:	Learner clicks "Try again" buttonSlide returns to 1.9.			
Interactivity Notes:		Narration/ Voiceover/ SoundFX:	Choice A is incorrect. Choosing the answer "when the diag presented," was incorrect because the diagnosis is usually the end of the exam. Please try again.	nosis is presented at
Accessibility:	Alt text for imagesEnable keyboard navigation			
	Closed captioning	Animation:		

Date:	08/01/24	Graphics and Slide Text:	Narration file: Choice B Try Again Image: BackgroundComputer monitor Text: • Enter your name to begin! • FIRESIDE EYE CARE	Client logo:
Course Name:	Onboarding Program: Level 1 Flow Sheet Six Training		 Iype your first name. OPTOMETRIC TECHNICIAN 	BENILD II
Module #:	1 Flow Sheet Six Training			
Module Section Title (Subtopic):	D. Buy In for learner		Enter your name to begin!	
Slide/ Screen # & Title:	1.14 Setting the Scene	FIRI Type	FIRESIDE EYE CARE Type your first name.	ARE Ime.
Navigation:	 Continue button to advance slide Previous button available to learner 		OPTOMETRIC TECHNICIAN	
Interactivity Notes:	 Add text entry field to name tag 	Narration/ Voiceover/ SoundFX:	Are you ready? Enter your first name to begin!	
Accessibility:	Alt text for imagesEnable keyboard navigationClosed captioning			
		Animation:		

Date:	08/01/24 Onboarding Program:	Graphics and Slide Text:	Narration file: none Image: Teal scope Text: • Step 1 • Comprehensive or Intermediate?	Client logo:
Name:	Level 1 Flow Sheet Six Training			
Module #:	1 Flow Sheet Six Training		Step 1	
Module Section Title (Subtopic):	E. Comprehensive or Intermediate title slide		Comprehensive	
Slide/ Screen # & Title:	2.1 Step 1: Comprehensive or Intermediate?	or Inte	or Intermediate?	
Navigation:	• Slide auto advances			
Interactivity Notes:		Narration/ Voiceover/ SoundFX:	Ambient Corporate Inspiring (Short 1) plays	
Accessibility:	 Alt text for images Enable keyboard navigation 			
		Animation:		

Date:	08/01/24	Graphics and Slide Text:	Video file: Comprehensive Definition Video Scene 2 Text: • Enter your name to begin! • Adult Eye Health and Vision Exam • Often an annual examination	Client logo:
Course Name:	Onboarding Program: Level 1 Flow Sheet Six Training	ondo roxe.		BENLD LL
Module #:	1 Flow Sheet Six Training		Section	
Module Section Title (Subtopic):	E.1. Comprehensive Exam Definition			
Slide/ Screen # & Title:	2.2 Comprehensive Exam		Comprehensive Exam	
Navigation:	 Slide automatically advances 		 Adult Eye Health and Vision Exam Often an annual examination A complete visual exam checking the overall health of the eye, refractive eye errors, and screening for common eye diseases. 	
Interactivity Notes:		Narration/ Voiceover/ SoundFX:	Step 1 of the Flow Sheet Six is distinguishing between a comprehensive exam and an intermediate exam comprehensive exam is referred to as an adult eye health and vision exam. This exam is often an annu glasses or contact prescriptions are prescribed or renewed. It is a complete visual exam that checks the addition to identifying any refractive eye errors, and screening for common eye diseases.	m. In the patient file a Jal examination during which The overall health of the eye, in
Accessibility:	Alt text for imagesEnable keyboard navigation			
	 Closed captioning 	Animation:		

Date:	08/01/24	Graphics and Slide Text:	Video file: Intermediate Definition Video Scene 2 Text: Intermediate Exam Referred to as "Inter" exam Often an emergency or issue needing immediate attention	Client logo:
Course Name:	Onboarding Program: Level 1 Flow Sheet Six Training		A new or existing condition not necessarily relating to the primary diagnosis.	SENILD U
Module #:	1 Flow Sheet Six Training			
Module Section Title (Subtopic):	E.2. Intermediate Exam Definition			
Slide/ Screen # & Title:	2.3 Intermediate Exam		Intermediate Exam	
Navigation:	 Slide automatically advances 		 Often an emergency or issue needing immediate attention A new or existing condition not necessarily relating to the primary diagnosis. 	
nteractivity Notes:		Narration/ Voiceover/ SoundFX:	An intermediate exam is often referred to in the patient file as an "inter" exam. This type of e due to an emergency or an issue needing immediate attention. Intermediate exams focus condition not necessarily relating to the primary diagnosis. For example, a new condition m sensitivity to light or an eye infection caused by a scratch on the eye.	xam is often scheduled on a new or existing ay be a sudden
Accessibility:	 Alt text for images Enable keyboard navigation Closed captioning 			
		Animation:		

Date:	08/01/24	Graphics and Slide Text:	Image file: Tech working on laptop Text: • You open the online patient file. The first exam type is Adult Eye Health and Vis Examination. Is this exam a comprehensive or an intermediate exam? • Comprehensive / Intermediate • Comprehensive is correct! / Incorrect. Try again!	sion Client logo:
Name:	Level 1 Flow Sheet Six Training	_		PERIO L
Module #:	1 Flow Sheet Six Training			
Module Section Title (Subtopic):	E.3. Comp or Inter Knowledge Check Q1	You ope is Adult exam a	n the online patient file. The first exam type Eye Health and Vision Examination. Is this comprehensive or an intermediate exam?	Comprehensive is correct!
Slide/ Screen # & Title:	2.4 Knowledge Check			
Navigation:	 Slide automatically advances 	Com	prehensive Intermediate	Incorrect. Try again!
Interactivity Notes:		Narration/ Voiceover/ SoundFX:	Now, let's test your knowledge on distinguishing between a comprehensive and intern choose Comprehensive or Intermediate. Are you ready? Let's begin! Question number exam type is Adult Eye Health and Vision Examination. Is this exam a comprehensive of button to choose your answer.	mediate exam. Listen to the question and r one. You open the online patient file. The first or an intermediate exam? Please click the
Accessibility: •	 Alt text for images Enable keyboard navigation Closed captioning 			
		Animation:		

Date:	08/01/24	Graphics and Slide Text:	Image file: Mr, Jonas dilation Text: Mr. Jonas has suddenly developed a sensitivity comprehensive exam or an intermediate exam Comprehensive / Intermediate	r to light. Would this exam be considered a n?	Client logo:
Course Name:	Onboarding Program: Level 1 Flow Sheet Six Training		Comprehensive is correct! / Incorrect. Try agai	n!	BERLE LL
Module #:	1 Flow Sheet Six Training	1			<u>f</u>
Module Section Title (Subtopic):	E.4. Comp or Inter Knowledge Check Q2	Mr. Jon light. W compr	as has suddenly developed a sensiti ould this exam be considered a ehensive exam or an intermediate ex	vity to Intermedia kam?	te is correct!
Slide/ Screen # & Title:	2.5 Knowledge Check				Try again!
Navigation:	 Slide automatically advances 	Con	iprenensive intermedic		
Interactivity Notes:		Narration/ Voiceover/ SoundFX:	You are doing great! Now for question a sensitivity to light. Is this exam a co- click the button to choose your answ	n number two. Mr. Jonas has su mprehensive or an intermediat ver.	uddenly developed te exam? Please
Accessibility:	Alt text for imagesEnable keyboard navigationClosed captioning				
		Animation:			

Date:	08/01/24	Graphics and Slide Text:
Course Name:	Onboarding Program: Level 1 Flow Sheet Six Training	N,
Module #:	1 Flow Sheet Six Training	Mrs
Module Section Title (Subtopic):	E.5. Comp or Inter Knowledge Check Q3	year visio this d
Slide/ Screen # & Title:	2.6 Knowledge Check	
Navigation:	• Slide automatically advances	
Interactivity Notes:		Narration/ Voiceover/ SoundFX:
Accessibility:	 Alt text for images Enable keyboard navigation Closed captioning 	
		Animation:

You're doing fantastic! Here's your final question: Mrs. Larson has her appointment at 3:00 for her annual check-up. She's been using her "readers" more frequently but hasn't reported any other vision concerns. Is this exam a comprehensive or an intermediate exam? Please click the button to choose your answer.

Mrs. Larson has an appointment at 3:00 for a yearly exam. She indicates she has no

changes in vision other than using her "readers" more often. Is this a comprehensive or an

Incorrect. Try again!





Mrs. Larson has an appointment at 3:00 for a

Image file: Mrs Larson eye exam

intermediate exam?

Comprehensive / Intermediate

Comprehensive is correct! / Incorrect. Try again!

Text:

yearly exam. She indicates she has no changes in vision other than using her "readers" more often. Is this a comprehensive or an intermediate exam?

Comprehensive Intermediate

tion/ over/ FX:

Date:	08/01/24	Graphics and Slide Text:	 Image file: Laptop on table, Flow Sheet, Flow Sheet Six Job Aid Text: Please ensure that you have blank copies of the items shown ready to complete the remainder of the course. Any necessary copies can be obtained at the front desk. Flow Sheet 	Client logo:
Course	Onboarding Program: Level 1		 Press the continue button when you are ready to proceed. 	AENLD. U
Nume.	Flow Sheet Six Training		The second se	
Module #:	1 Flow Sheet Six Training		Please ensure that you have	
Module Section Title (Subtopic):	E.6. Preparation for following slides		blank copies of the items shown ready to complete the remainder of the course. Any	
Slide/ Screen # & Title:	2.7 Preparation for Flow Sheet	necessary copies car obtained at the front Press the continue butto you are ready to proceed Continue	obtained at the front desk. Press the continue button when you are ready to proceed.	
Navigation:	• Continue button		Continue	
Interactivity Notes:		Narration/ Voiceover/ SoundFX:	Audio File: Ambient Full 1	
Accessibility:	 Alt text for images Enable keyboard navigation Closed captioning 			
		Animation:		

Date:	08/01/24	Graphics and Slide Text:	Image file: Optometrist hand eye exam Text: • Step 2 • Recall Date & Doctor's Notes	Client logo:
Course Name:	Onboarding Program: Level 1			SENID L
Module #:	Flow Sheet Six Training 1 Flow Sheet Six Training		Stop 2	
Module Section Title (Subtopic):	F. Recall Date & Doctor's Notes		Recall Date	
Slide/ Screen # & Title:	3.1 Step 2: Recall Date & Doctor's Notes		& Doctor's Notes	
Navigation:	 Slide automatically advances 			
Interactivity Notes:		Narration/ Voiceover/ SoundFX:	Audio file: Ambient 4s	
Accessibility:	Alt text for imagesEnable keyboard navigationClosed captioning			
		Animation:		

Date:	08/01/24	Graphics and Slide Text:	Narration file: T2S 1: Pt File Review Image: Fireside Logo, FS6 Button to Lightbox Text: File tabs Chief Complaint Chief Complaint Vision/Rx Vision/Rx Exam - Special Test Surgery - Plan - Mgmt Images - Drawings Full View Full View
Course Name:	Onboarding Program: Level 1 Flow Sheet Six Training		Patient Hx - ROS Exam 2 of 2 Exam 2 of 2 Exam 2 of 2
Module #:	1 Flow Sheet Six Training		Ohlef Completh.t. Peterst Hz - PICE Vision - Piz Ezem - Opeoiel Teet Burgery - Pien -Ngast Issayes - Drewings Pull View
Module Section Title (Subtopic):	F.1. Introduction to patient file		
Slide/ Screen # & Title:	3.1 Intro to Online Patient File		FIRESIDE EYE CARE
Navigation:	 Slide automatically advances 		BENLD, IL 6
Interactivity Notes:	• FS6 Button to Lightbox	Narration/ Voiceover/ SoundFX:	Before we begin Step 2, let's review an online patient file. The online patient file features tabs along the top of the screen, each leading to additional information. The tabs, layout, and font are identical to those used in Exam Writer, the software program Fireside Eyecare utilizes for recording and storing patient files. The Flow Sheet Six job aid will be conveniently located in the bottom corner of most slides in case you ever need assistance.
Accessibility:	 Alt text for images Enable keyboard navigation Closed captioning 		Please click next to continue.
		Animation:	 All tabs are animated to wipe in every .75s beginning when timeline starts. Highlighter wipes in for 6.25s timed to narration. Arrow on arc down motion path for 1.25s timed to narration.

Date:	08/01/24	Graphics and Slide Text:	Narration files: Text to Speech: 3.2 Recall 1- Path & Look for exam date, Text to Speech: 3.2.2 Recall Scroll to Pt Mgmt, Text to Speech: 3.2.2 Recall explanation & click red file icon, Image: Fireside Logo, FS6 Button to Lightbox Text:	 Vision/Rx Exam - Special Test Surgery - Plan - Mgmt Images - Drawings Full View Exam 2 of 2 	Client logo:
Course Name:	Onboarding Program: Level 1 Flow Sheet Six Training	Chief Constaint	File tabs Chief Complaint Patient Hx - ROS Exam 2 01 2		20 Contravel Section 502 Verse 10 First function Section 500 Secti
Module #:	1 Flow Sheet Six Training			k the gery-Plan-Mgmt	Lance APV
Module Section Title (Subtopic):	F.2. Finding the Recall Date and Doctor's Notes			to continue.	EVERATION OF THE ADDRESS OF THE ADDR
Slide/ Screen # & Title:	3.1 Finding the Recall Date and Doctor's Notes		FIRESIDE EYE CARE		
Navigation:	 Slide automatically advances 		BENLD, IL		
Interactivity Notes:		Narration/ Voiceover/ SoundFX:	In order to determine the Recall date, we will located by analyzing the exam number at th As you can see, we are currently reviewing ex- confirms that this is indeed the most recent e Next we will look for the doctor's notes. This in tab. Please click the Surgery-Plan-Managem Layer 1: You will be accessing the "Surgery - P	start by identifying the most rea e top of the file. (am 2 out of 2, indicating that the exam overall. formation will be found In Paties ent tab to continue. Ian - Management" tab frequer	cent overall exam. This important information can be his is the second of two total exams for this patient. This nt Management which is on the Surgery - Plan - Mgmt htly. This tab contains two important sections of patient
Accessibility:	 Alt text for images Enable keyboard navigation Closed captioning 		information. "Impressions and Assessments" Management. The Re Call information for this recorded as follows. Re Call. 10/03/2008. Com Comp? As you recall from earlier in the trainin When you're ready to document, click the file	Re-Call information, scroll down to "Patient lers. When we are ready to document, it will be we substituted the phrase Annual Eye Examination with /ision Exam is often referred to as the Comp Exam.	
		Animation:	 All tabs are animated to wipe in eve Highlighter wipes in on layer 1, timed 	ry .75s beginning when timeline I to narration.	starts.

Date:	08/01/24
Course Name:	Onboarding Program: Level 1 Flow Sheet Six Training
Module #:	1 Flow Sheet Six Training
Module Section Title (Subtopic):	F.3. Documenting on the Flow Sheet
Slide/ Screen # & Title:	3.4 Flow Sheet Step 2 Recall Date
Navigation:	 Scrolling panel Previous button available to learner Next button available to learner
Interactivity Notes:	Learner can click markers to discover areas of Flow Sheet.
Accessibility:	 Alt text for images Enable keyboard navigation Closed captioning

Narration files: Text-to-Speech S3 Image: Clean teal desk background, Flow Sheet Six Text:

Graphics

Slide Text:

Narration/

Voiceover/

Animation:

•

SoundFX:

and

- Tip! Use the scroll bar to navigate this resource. Click the post-it to close the tip.
- Recall 10/03/2008 comp w/DFE



[Place Name Initial Whe	Sticker Here Completed Use the scroll b
RECEPTION Warmly Greeted Copy DL/Photo ID/Ins. Card Demographics/insurance into Meds Darm frug/Grug_1drug/sitergy Stan in:	DR. EXAM to navigate this Provide Classet Summary resource. Referring to:
Dilation / Optos / Optos Plus Dilation Drops: 1 2 3 C P Dropped @ Macuscope Technictans Notes for Dr: Print Inc Print Inc Dilation Dilat	Recall 10/03/2008 comp w/DFE OPTICAL Glasses Selection: SVOPTician Freinet: PORight /Left PontoWrsp
Lifestyle Q/A and Recommends Crizel / Viso	Acd on's:Second pairSun RXComputer ClosFitoversCleaning SolutionCloth ContactsYr supply 5% disc

Documentation is "written" on Flow Sheet timed to narration

Locate the second marker on the Flow Sheet and record the following information on your own Flow Sheet. Recall: ten. slash. zero. three. slash. two thousand eight. Comp. w/ DFE. DFE stands for Dilated, Fundus, Exam. or a diagnostic procedure that uses eye drops to dilate the pupil to better view the inside of the eye. Once you have documented this information on your Flow Sheet, please proceed to the next slide.

Date:	08/01/24	Graphics and Slide Text:	Image file: Optometrist hand eye exam Text: Step 3 Last Eye Exam (LEE) / Impressions & Assessments	Client logo:
Course Name:	Onboarding Program: Level 1 Flow Sheet Six Training			ARNED T
Module #:	1 Flow Sheet Six Training		Step 3	
Module Section Title (Subtopic):	G. Last Eye Exam (LEE) / Impressions & Assessments		Last Eye Exam (LEE)/	
Slide/ Screen # & Title:	4.1 Step 3: Last Eye Exam (LEE) / Impressions and Assessments		Assessments	
Navigation:	 Slide automatically advances 			
Interactivity Notes:		Narration/ Voiceover/ SoundFX:	Audio file: Ambient 4s	
Accessibility:	Alt text for imagesEnable keyboard navigationClosed captioning			
		Animation:		

Date:	08/01/24	Graphics and Slide Text:	Narration files: Text to Speech: 4.2 LEE Reason for Visit to Surgery Tab, Text to Speech - 4.2 LEE Pt Mgmt (Date) to Imp & Asst (Dr. Notes) Image: Fireside Logo, FS6 Button to Lightbox, Mini File Flow Sheet Text:	 Vision/Rx Exam -Special Test Surgery - Plan - Mgmt Images - Drawings Full View Exam 2 of 2 	Client logo:
Course Name:	Onboarding Program: Level 1 Flow Sheet Six Training		 File tabs Chief Complaint Patient Hx - ROS 		REALD U
Module #:	1 Flow Sheet Six Training	Chief Complaint Patie Click the Chief Compl	ent Hx - ROS Vision - Rx Exam - Special Test Surgery - Plan - Mgmt	Images - Drawings Full View	Over Canplate Patient III: EXCS VIEW-III: Came-Special Fact Surgery - Plan Maye Marger - Develop Fact View REASON FOR VIEIT EXAMINATION ADLITERE INJURIAL VISIONERAM CHEEF COMPLAINT
Module Section Title (Subtopic):	G.1 Finding the last eye exam and impressions and assessments	to continue.			CHECONFLANT Payobiliserof work of distance painters INCOMPTREMENT ELLINESC (INP) COLLAR COMPLAIN COLLAR
Slide/ Screen # & Title:	4.2 Finding the Last Eye Exam (LEE)		FIRESIDE EYE CARE		EXERCICAL AND A COLOR AND A CO
Navigation:	 Slide automatically advances 		BENLD, IL		PLAN DETINICATION CONTRACTOR DEPARTMENT DETINICATION DETI
Interactivity Notes:		Narration/ Voiceover/ SoundFX:	You have made it to Step 3! Congratulations! Now, we must be the most recent exam, and 2. it must be the n remembered to the look at the exam number at the to exam. Now we need to check to see if this exam is a co Please click the Chief Complaint tab. Layer 1: Do you remember the specific wording to idem for Visit" section. Seeing the wording "Adult Eye Health of people the last for Fram Do you recell the t	will find the Last Eye Exam. In order to get nost recent comprehensive exam. Do you p of the patient file, you are correct! Sinc omprehensive or intermediate exam. To d tify a comprehensive exam? Yes, it's "Adu and Vision Examination" confirms we hav	t the correct date this exam must meet two criteria. 1. It u recall how to check for the most recent exam? If you ce we are on exam 2 out of 2, we are on the most recent do this, we will need to go to the Chief Complaint Tab. ult Eye Health and Vision Exam." Look under the "Reason ve found the most recent comprehensive exam. Next, we
Accessibility:	 Alt text for images Enable keyboard navigation Closed captioning 		Layer 5: The exam date is always found under patient the two sections above Patient Management. We do not d follows. L-E-E. 10/03/2007. bilateral. good. CL. comfort. o stands for contact lens. astig stands for astigmatism.	7, is the date of this exam. The Last Eye Exam or the otes can be found under Impressions and Assessments, we are ready to document, it will be recorded as tands for Last Eye Exam. Bilateral indicates both eyes. CL e file icon to access the Flow Sheet.	
		Animation:	 All tabs are animated to wipe in every . Highlighter wipes in on layer 1, timed to Highlighter wipes in on layer 5, timed to 	75s beginning when timeline starts. narration. narration.	

Date:	08/01/24	Graphics and Slide Text:	Narration files: Text-to-Speech S3 Image: Clean teal desk background, Flow Sheet Six Text: • Tip! Use the scroll bar to navigate this resource. • Click the post-it to close the tip. • L-E-E. 10/03/2007. bilateral. good. CL. comfort. and fit. myopia, astig, presbyopia.	Client logo:
Name:	Level 1 Flow Sheet Six Training			TENID. 1
Module #:	1 Flow Sheet Six Training		Meds List *** Follow-up Appt. inday(s) /week(s) / month(s) for: drug/drug drug/allergy Scan in:	
Module Section Title (Subtopic):	G.1 Flow		Josef III.: Preservork Flow sheet ABN	
Slide/ Screen # & Title:	4.3 Flow Sheet: Documenting the LEE			
Navigation:	 Scrolling panel Previous button available to learner Next button available to learner 		Transitions / UV / Xpe Last DFE5 5 ptical/Dispensary Notes: Bin. CT:Pupil Pupil5 5 ptical/Dispensary Notes: Dr's.Notes: LEE 10/03/2007 bilateral, good CL comfort and fit, myopia, astig., pres. Vision Insurance Submitted Eyewear Order _ ½ pd. orFull Accessories, etc.	
nteractivity Notes:	Learner can click markers to discover areas of Flow Sheet.	Narration/ Voiceover/ SoundFX:	This is Step 3 of the Flow Sheet Six, therefore we will document our information beside marker number 3. Write the following. L-E-E. 10/03/2007. bilateral. good. CL. comfort. and fit. myopia, astig, presbyopia. For further details on these terms and abbreviations, please refer to the Glossary. There is an issue we may run into in the future. If the most recent exam is not a comprehensive exam, w	e will document notes from
Accessibility:	Alt text for imagesEnable keyboard navigationClosed captioning		Please click next to continue.	sive exam. we will repeat this
		Animation:	• Documentation is "written" on Flow Sheet timed to narration	

Date:	e: 08/01/24	
Course	Onboarding Program: Level 1	
Nume.	Flow Sheet Six Training	
Module #:	1 Flow Sheet Six Training	
Module Section Title (Subtopic):	H. Video of young girl focusing	
Slide/ Screen # & Title:	"Eye Exam"	
Navigation:	 Slide automatically advances 	
Interactivity Notes:		Narration/ Voiceover/ SoundFX:
Accessibility:	Alt text for imagesEnable keyboard navigationClosed captioning	
		Animation:

Image file: Seeing Clearly video Text:

•

Audio file: Ambient 4s

Eye Exam Let's make sure you are "seeing' Steps 1-3 clearly. •





Date:	08/01/24	Graphics and Slide Text:	 Narration files: Text-to-Speech - 5.2 Steps I-3 Application part 1, Text-to-Speech - 5.2 Steps I-3 Application part 2 Image: FS6 Button to Lightbox Text: I) LEE date in Patient Management: and First, find the most recent comprehensive exam. Look for the most recent exam (exam #'s), then go to the Chief Complaint tab. Within the Chief Complaint tab, find the Reason to Visit section. Finally. record "LEE (date) (doctor's notes) in the 	Client logo:
Course Name:	Onboarding Program: Level 1 Flow Sheet Six Training		 2) Doctor's notes in Impressions & "Dr.'s Notes" section of the Flow Sheet. Assessments. Within the Surgery-Plan-Mgmt tab, find two pieces of information: "Dr.'s Notes" section of the Flow Sheet. Within the Reason to Visit section, confirm the exam is comprehensive, then go to the Surgery-Plan-Mgmt tab. 	REALD U
Module #:	1 Flow Sheet Six Training	What are the	steps for finding the LEE?	
Module Section Title (Subtopic):	H.2. Drag and Drop Steps 1-3 Application	Drag each step below to Submit. 4 V will appear is 1) LEE date in Patie 2) Doctor's notes Assessments.	the appropriate spat in the column, then the step is in the context position. Flow Sheet 6 She	b), LearnerName! practly addeed the totals to Please dek Costinue' to the next step. Continue
Slide/ Screen # & Title:	3.1 Finding the Recall Date and Doctor's Notes	Within the <i>surgery</i> pieces of informa First, find the <u>mos</u> exam. Look for the #'s), then go to th	ny-Plan-Mgmttab, find two ation: at recent comprehensive e most recent exam (exam he Chief Complaint tab,	y, try again! Hit The steps in the contect af now a chechman. Try again
Navigation:	 Learner clicks "submit" to check answers Learner clicks "try again" for 2nd attempt" Learner clicks continue to proceed to next module 	Within the <i>Chief C</i> <i>Reason to Visit</i> se Finally, record "LEE the "Dr.'s Notes" se Within the <i>Reasor</i> the exam is comp <i>Surgery-Plan-Mg</i>	Complaint tab, find the action. E (date) (doctor's notes) in ection of the Flow Sheet. In to Visit section, confirm prehensive, then go to the month of the flow	Torona and the set of
Interactivity Notes:		Narration/ Voiceover/ SoundFX:	It's time for your "Eye Exam." Excuse the pun. SoundFX: joke rimshot Now it's your turn to demonstrate what you've learned. You have two attempts to arrange the steps for in the correct order. Drag each step from the left to the corresponding position in the right column. Click answers. Any step with a checkmark is correctly placed. If you require assistance, refer to Flow Sheet Six	locating the Last Eye Exam k "submit" to verify your Best of luck!
Accessibility:	Alt text for imagesEnable keyboard navigationClosed captioning	Animation:	 All tabs are animated to wipe in every .75s beginning when timeline starts. Highlighter wipes in on layer 1, timed to narration. 	

Date:	08/01/24	Graphics and Slide Text:	Next steps:	Client logo:				
Course Name:	Onboarding Program: Level 1			SERIED. W				
Module #:	Flow Sheet Six Training 1 Flow Sheet Six Training	 Section I: Lear Section J: Lear date 	ner will identify and document the cover test and pup rner will identify and document the last dilated fundos	scopic exam				
Module Section Title (Subtopic):	Sections I - N	 Section K: Lea Many" assess Section L: The 	earner will apply steps 4 - 6 of the Flow Sheet Six by completing a "Pic ssment. The learner will observe a Vyond video of an experienced technician					
Slide/ Screen # & Title:		 Section M: The the correct do Learner's name 	Flow Sheet. e learner will evaluate sections of an online patient file ocumentation of specific areas of the Flow Sheet. The will populate on a certificate of completion with a p	and determine				
Navigation:		 Section N: The learner will complete a real-world application by completing Sheet using a patient file. The learner will submit the Flow Sheet to an experienced tech will provide feedback. 						
nteractivity Notes:								
		Narration/ Voiceover/						
Accessibility:	 Alt text for images Enable keyboard navigation Closed captioning 	Sounarx:						
		Animation:						